

This press release or the information contained therein is not being issued and may not be distributed in the United States of America, Canada, Australia or Japan and does not constitute an offer of securities for sale in these countries or in any other jurisdiction in which it is unlawful to do so.

Medienmitteilung

Zürich, 3. September 2019

Investis Holding SA platzierte erfolgreich eine weitere festverzinsliche Obligationenanleihe mit einem Volumen von CHF 140 Mio.

Bei grosser Nachfrage hat Investis heute eine weitere festverzinsliche Obligationenanleihe erfolgreich im Markt platziert. Die Anleihe hat ein Volumen von CHF 140 Millionen bei einem Coupon von 0.05% und einer Laufzeit von vier Jahren. Die Mittel dienen einerseits zur Refinanzierung kurzfristiger Bankkredite und andererseits zum weiteren Ausbau des Immobilienparks.

Zürcher Kantonalbank, Credit Suisse und Bank Vontobel fungierten als Joint Lead Manager/Joint Bookrunner der Transaktion. Die Zulassung zum Handel an der SIX Swiss Exchange wird beantragt und die Liberierung der Obligationenanleihe ist für den 9. Oktober 2019 vorgesehen.

Kontakt Investis

Investor Relations/Media

Laurence Bienz, Telefon: +41 58 201 72 42, E-Mail: laurence.bienz@investisgroup.com

Über die Investis-Gruppe

Die 1994 gegründete Investis-Gruppe ist eine führende Gesellschaft für Wohnliegenschaften in der Genferseeregion und ein schweizweit operierender Anbieter im Bereich Real Estate Services. Das Unternehmen ist in den beiden synergetischen Geschäftsbereichen Properties und Real Estate Services tätig. Das Portfolio von Investis besteht fast ausschliesslich aus Wohnliegenschaften in der Genferseeregion und wurde per 30. Juni 2019 mit CHF 1,340 Millionen bewertet. Durch den Geschäftsbereich Real Estate Services werden Immobiliendienstleistungen unter bekannten lokalen Marken in der ganzen Schweiz angeboten. Weitere Informationen unter: www.investisgroup.com

Disclaimer

This publication constitutes neither a prospectus within the meaning of article 652a and/or 1156 of the Swiss Code of Obligations nor a listing prospectus within the meaning of the listing rules of the SIX Swiss Exchange. This publication constitutes neither an offer to sell nor a solicitation to buy securities of Investis Holding SA. The securities have already been sold and listed.

This communication is being distributed only to, and is directed only at (i) persons outside the United Kingdom, (ii) persons who have professional experience in matters relating to investments falling within article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order") or (iii) high net worth entities, and other persons to whom it may otherwise lawfully be communicated, falling within Article 49(2) of the Order (all such persons together being referred to as "Relevant Persons"). Any investment or investment activity to which this communication relates is available only to Relevant Persons and will be engaged in only with Relevant Persons. Any person who is not a Relevant Person must not act or rely on this communication or any of its contents.

This communication does not constitute an "offer of securities to the public" within the meaning of Directive 2003/71/EC of the European Union (the "Prospectus Directive") of the securities referred to in it (the "Securities") in any member state of the European Economic Area (the "EEA"). Any offers of the Securities to persons in the EEA will be made pursuant to an exemption under the Prospectus Directive, as implemented in member states of the EEA, from the requirement to produce a prospectus for offers of the Securities.

The securities referred to herein have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States or to US persons (as such term is defined in Regulation S under the Securities Act) unless the securities are registered under the Securities Act, or an exemption from the registration requirements of the Securities Act is available. The issuer of the securities has not registered, and does not intend to register, any portion of the offering in the United States, and does not intend to conduct a public offering of securities in the United States.

This communication is not for distribution in the United States, Canada, Australia or Japan. This communication does not constitute an offer to sell, or the solicitation of an offer to buy, securities in any jurisdiction in which is unlawful to do so.