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Communiqué de presse
Zurich, le 14 mai 2018

Investis Holding SA a placé avec succès un nouvel emprunt obligataire à revenu fixe, d'un volume de CHF 100 millions

Investis a placé aujourd'hui sur le marché un quatrième emprunt obligataire à taux fixe. L'emprunt a un volume de CHF 100 millions, assorti d'un coupon de 0.35% et d'une échéance de deux ans. Les fonds ainsi levés vont servir pour rembourser des emprunts bancaires des deux dernières transactions immobilières. Cet emprunt obligataire permet à Investis Holding SA de continuer à optimiser sa structure de financement et de profiter des conditions actuellement intéressantes sur le marché des capitaux.

Dans le cadre de cette transaction, Zürcher Kantonalbank, Credit Suisse et Bank Vontobel ont assumé les fonctions de Joint Lead Manager/Joint Bookrunner. L'admission au négoce à la SIX Swiss Exchange a été demandée et la libération de l'emprunt obligataire est prévue pour le 12 juin 2018.

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À propos du groupe Investis

Fondé en 1994, le groupe Investis est une société leader dans l'investissement immobilier résidentiel sur l'arc lémanique et un prestataire national de services immobiliers actif dans les deux segments complémentaires Properties et Real Estate Services. Composé presque exclusivement d'immeubles d'habitation situés dans la région lémanique, le portefeuille de Properties d'Investis a été évalué à CHF 1,121 mio. au 31 décembre 2017. À travers le segment Real Estate Services, des services

immobiliers sont proposés sous des marques locales réputées dans toute la Suisse. Informations complémentaires: www.investisgroup.com

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